



ADVISOR NAME: Timothy Paul McKee

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TELEPHONE NUMBER: 440-505-5699

Item 1 - Cover Page

Part 2B of Form ADV: Brochure Supplement

Stratos Wealth Partners, Ltd.

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Beachwood, OH 44122

440-519-2500

Fax 855-863-4623

www.Stratoswealthpartners.com

Supplement Date: 11/27/2023

This brochure supplement provides information about Stratos Wealth Partners, Ltd., that supplements the Stratos Wealth Partners, Ltd., brochure. You should have received a copy of that brochure. Please contact Stratos Wealth Partners, Ltd., at 440-519-2500 if you did not receive Stratos Wealth Partners, Ltd.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Timothy Paul McKee also is available on the SEC's website at www.adviserinfo.sec.gov.

Timothy Paul McKee

Investment Advisor Representative

Item 2 - Educational Background and Business Experience

Year of Birth: 1960

Education:

Grace College: 08/1981 – 05/1983, Bachelor of Science, Accounting

Bob Jones University: 09/1979 – 05/1981, Attended

Business Background:

Stratos Wealth Partners: 03/2023 – present, Investment Advisor Representative

Wayne Smith Tax Services: 01/2023 – present, Tax Preparer

Timothy P. McKee, CPA: 12/2022 - present, Consultant, tax preparer and tax advisor

S&T Bank: 06/1993 – 11/2022, Senior Vice President, Senior Financial Officer

Professional Designations:

Timothy Paul McKee is a Certified Public Accountant* and holds the following professional designations:

Personal Financial Specialist - PFS™

Issued by the American Institute of Certified Public Accountants. The PFS™ credential is granted exclusively to CPAs with tax expertise and comprehensive knowledge of financial planning. Requirements include completing the education, passing the exam(s), satisfying the business experience, maintain AICPA membership in good standing and hold a valid and unrevoked CPA license. Complete 60 hours(or its equivalent) of continuing professional education every three years.

Chartered Global Management Accountant - CGMA®

Issued by the American Institute of Certified Public Accountants and the Chartered Institute of Management Accountants. The CGMA® designation is open to AICPA or CIMA members and requires the completion of an exam, fulfillment of the business experience requirement, maintain AICPA membership in good standing and complete continuing professional development to remain current with competencies.

Item 3 - Disciplinary Information

There are no disciplinary actions to report on this individual.

*Not practicing on behalf of Stratos Wealth Partners, Ltd.

Item 4 - Other Business Activities

Tax Preparer. Timothy Paul McKee provides tax and accounting services through Wayne Smith Tax Services. If clients of Stratos Wealth Partners, Ltd., are in need of tax and accounting services, they can be referred to Wayne Smith Tax Services. Fees for tax and accounting services will be billed separately from advisory fees. Clients are not obligated in any manner to use Wayne Smith Tax Services. Timothy Paul McKee also provides tax preparation and advisory services as Timothy P. McKee, CPA, billed separately from advisory fees.

Consultant. Timothy Paul McKee provides consulting on a case-by-case basis, if for limited hours.

Item 5 - Additional Compensation

Timothy Paul McKee may also have received compensation as an incentive to join Stratos in the form of upfront forgivable loans, stipends, recruiting bonuses, profit interest units in Stratos, and/or other transition assistance. These forms of compensation are oftentimes provided as a means to aid an advisor during a time of transition when there is no income being generated, and may be paid by Stratos. If Timothy Paul McKee received any of these types of compensation, the relative economic value of these incentives is enumerated below.

- \$None.

Receipt of these forms of compensation may present a conflict of interest in that Timothy Paul McKee may have undertaken to change firms and join Stratos based on their desire to obtain such economic benefit to themselves rather than on the client's needs and/or best interest.

Timothy Paul McKee may receive non-cash compensation from product sponsors. Such compensation may not be tied to the sales of any products. Compensation may include such items as gifts valued at less than \$100 annually, an occasional dinner or ticket to a sporting event, or reimbursement in connection with educational meetings or marketing or advertising initiatives. Product sponsors may also pay for education or training events that he may attend. This practice gives Timothy Paul McKee an incentive to recommend investment products based on the compensation received, rather than on the client's needs. To address this, Timothy Paul McKee is required to disclose to his supervisor all compensation received from product sponsors.

Timothy Paul McKee may receive referral compensation for acting as a solicitor in referring clients to third-party investment advisors for account management. The potential for receipt of compensation gives Timothy Paul McKee an incentive to recommend a third-party investment advisor based on the compensation received, rather than on the client's needs. To address this, disclosure is made to the client at the time an advisory relationship is established, identifying the nature of the relationship, the role to be played by the third-party investment advisor, Timothy Paul McKee, and any compensation to be paid by the client and/or received by Timothy Paul McKee.

Item 6 - Supervision

On behalf of Stratos Wealth Partners, Ltd., Jeffrey A. Concepcion, President and Chief Executive Officer, 440-505-5600 is the person responsible for supervision of Timothy Paul McKee.

Supervision of Timothy Paul McKee is conducted as follows:

The Stratos Wealth Partners, Ltd. manner of supervision is a multi-tiered process. Stratos maintains a Code of Ethics to which all advisors must subscribe. The Code of Ethics provides for Stratos and its Advisor Representatives to exercise its

fiduciary duty to clients to act in the best interest of the client and always place the client's interests first and foremost. Stratos takes seriously its compliance and regulatory obligations and requires all Advisors and staff to comply with all federal and state rules and regulations, as well as Stratos' policies and procedures.

Stratos Wealth Partners, Ltd. maintains supervisors in both the home office and in field offices. These supervisors are familiar with the firm's Code of Ethics and its supervisory policies and procedures, and their responsibilities as supervisors as they relate to the policies of the firm.

Further, all transactions entered into by the advisors are supervised through the systems of Stratos Wealth Partners. These systems monitor for unusual activity and inform supervisors of such.

Stratos Wealth Partners, Ltd. monitors the advice given by Timothy Paul McKee in the following manner:

In addition to the processes noted above, Stratos Wealth Partners, Ltd. monitors the activity of its advisors by reviewing trading activity, requiring approval of advisor advertising and approval of any discretion that advisors may have over accounts. The advisors' offices are subject to a review process and the advisors are required, no less than annually, to attest to their compliance with the firm's compliance policies and to their understanding of the firm's Code of Ethics.